

U.C.M. Reșița S.A.
 Sediul Social: Piața Montreal, nr.10, Clădirea
 World Trade Center, Intrarea F, etaj 1, biroul nr.1.50
 011469, Sector 1, București, România
 Sediul Administrativ: Str. Golului, Nr.1, 320053, Reșița, România
 Tel: +40-(0)255-217111 · Fax: +40-(0)255-223082
 contact@ucmr.ro · http://www.ucmr.ro



societate în insolvență
 în procedură colectivă

CURRENT REPORT

As per Law no. 24/ 2017 and ASF Regulation no. 5/2018

Date of report: 23.04.2019

Name of the issuing trading company: U.C.M. Reșița S.A.

Registered office: Montreal Square No. 10, World Trade Center Building, Entrance F, 1st Floor, Office no.1.50, Sector 1, Bucharest

Headquarters: Reșița, Golului Street, no. 1, 320053, Caras-Severin County

Phone: 0255/217111; Fax: 0255/223082

Unique registration code: 1056654

Number at the Trade Register Office Bucharest: J 40/13628/2011

Subscribed and paid-up registered capital: 10,993,390.40 lei

The regulated market on which the issued securities are traded: Bucharest Stock Exchange

Important events to be reported: Decision of the Ordinary General Meeting of Shareholders 04/23/2019

U.C.M. Reșița S.A. informs the shareholders that at the Ordinary General Meeting of Shareholders convened for 04/23/2019, established in accordance with the legal and statutory provisions at the second convocation, one of a shareholder present and represented as well and one a shareholder who has expressed his right to vote by correspondence representing 0.6200% of the registered capital and, respectively 100% of the voting rights that may be expressed within this general meeting, observing the legal provisions regarding the validity of the deliberations of the ordinary general meeting also those concerning the adoption of resolutions, **decides the followings:**

1. Take notice about the Report presented by the Special Trustees for the year 2018, with reference to the financial statements for the year 2018, also the Auditor's Report prepared for the accounting year ended at 31.12.2018.

2. Approve, with a number of 681.679 votes "for", representing 97,2067% of the registered capital represented in the meeting; 19.041 votes "against" representing 2,7933% of the registered capital represented in the meeting and with none votes "abstention" the financial statements of the Company on 31.12.2018, including the statement on the financial position of the company, statement on the comprehensive income, statement on the changes in equity, statement of cash flow and the explanatory notes of the yearly financial statements in the form in which they were prepared and submitted by the Special Trustees. The financial statements for the year 2018 include the following elements:

Information from the financial statements (balance sheet) (lei)

- fixed assets:	150,404,328
- current assets:	68,442,707
- current debts:	706,881,763
- long-term debt:	-
- equity:	(721,609,830)

Information from the profit and loss account:

- total income:	59,221,344
- total expenses:	73,341,361
- gross result - loss:	(14,120,017)
- Income tax expenses:	
- deferred tax:	3,733,143
- income from deferred tax:	3,401,700
- net result of the period - loss:	(14,451,460)

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societate în insolvență
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3. Approve, with a number of 681.679 votes "for", representing 97,2067% of the registered capital represented in the meeting; 19.041 votes "against" representing 2,7933% of the registered capital represented in the meeting and with none votes "abstention", the Company's budget of revenues and expenses for the year 2019.
4. Approve, with a number of 681.679 votes "for", representing 100% of the registered capital represented in the meeting; no votes "against" and with none votes "abstention", the date of 14.05.2019 as registration date for identification of shareholders that will be affected by the decision of the Ordinary General Meeting of Shareholders.

Special Trustee

Cosmin URSONIU

Special Trustee

Nicoleta Liliana IONETE

**DECISION OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS
OF S.C. U.C.M. RESITA S.A**

(company in insolvency, en procedure collective)

Nr. 49

Date: 23.04.2019

The shareholders of **S.C. U.C.M. Resita S.A., (the "Company")** having the registered office in Bucharest, Montreal Square, No. 10, World Trade Center Building, Entrance F, 1st Floor, Office no. 1.50, Sector 1, and the administrative headquarters (workstation) in Resita, Golului Street no.1, 320053, Caras-Severin County, registered at the Register of Commerce in Bucharest under no. J 40/13628/2011, Unique Registration Code: 1056654, with a subscribed and paid-up capital of 10,993,390.40 lei, present or represented at the first/second convening of the Ordinary General Meeting of Shareholders, held at the administrative headquarters of the Company located in Resita City, Golului Street no. 1, on 23.04.2019, at the second convocation, at 12:00 PM, convened in accordance with Law 31/1990, republished, with all subsequent modifications and amendments, the provisions of the Capital Market Law, of Law 85/2006 on insolvency, as amended and supplemented, and the Memorandum of Association of the Company, in number one of a shareholder present and represented as well and one a shareholder who has expressed his right to vote by correspondence representing 0.6200% of the registered capital and, respectively 100% of the voting rights that can be expressed in this general meeting, observing the legal provisions regarding the validity of the deliberations of the ordinary general meeting as well as those concerning the adoption of decisions,

DECIDED:

1. Take notice about the Report presented by the Special Trustees for the year 2018, with reference to the financial statements for the year 2018, also the Auditor's Report prepared for the accounting year ended at 31.12.2018.

2. Approve, with a number of 681.679 votes "for", representing 97,2067% of the registered capital represented in the meeting; 19.041 votes "against" representing 2,7933% of the registered capital represented in the meeting and with none votes "abstention" the financial statements of the Company on 31.12.2018, including the statement on the financial position of the company, statement on the comprehensive income, statement on the changes in equity, statement of cash flow and the explanatory notes of the yearly financial statements in the form in which they were prepared and submitted by the Special Trustees. The financial statements for the year 2018 include the following elements:

Information from the financial statements (balance sheet) (lei)

- fixed assets:	150,404,328
- current assets:	68,442,707
- current debts:	706,881,763
- long-term debt:	-
- equity:	(721,609,830)

Information from the profit and loss account:

- total income:	59,221,344
- total expenses:	73,341,361
- gross result - loss:	(14,120,017)
- Income tax expenses:	
- deferred tax:	3,733,143
- income from deferred tax:	3,401,700
- net result of the period - loss:	(14,451,460)



3. Approve, with a number of 681.679 votes "for", representing 97,2067% of the registered capital represented in the meeting; 19.041 votes "against" representing 2,7933% of the registered capital represented in the meeting and with none votes "abstention", the Company's budget of revenues and expenses for the year 2019.

4. Approve, with a number of 681.679 votes "for", representing 100% of the registered capital represented in the meeting; no votes "against" and with none votes "abstention", the date of 14.05.2019 as registration date for identification of shareholders that will be affected by the decision of the Ordinary General Meeting of Shareholders.

Drawn up in 4 (four) copies, each of them having the value of an original copy.

Chairman of the Ordinary General Meeting of Shareholders:

Cosmin URSONIU



Secretary of the Ordinary General Meeting of Shareholders:

Karla Cristina UTURAS

